

# **Using The Community Funding Portal**



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#### **Register as a Client Portal User**

- 1. Go to Funding Client Portal <u>Client Portal (enquire.cloud)</u> <u>https://pyrenees-cp.enquire.cloud/rounds</u>
- 2. Click log in / Sign up button



### **Register as a Client Portal User**

1. Select Login Or Sign Up to begin the registration process.





2. Complete your details on the Register tab and select Get Started.

LOGIN	REGISTER	×
First Name		
Peter		-11
Last Name		
Power		
Phone		
0455555555		-
Email		
peter.power@example.	.com	
Password		
Confirm Password		
		-23
GET ST	ARTED	

3. You will now be sent an email to the email address you used to register which you will need to open and select **Verify your email address**.

#### 

#### Hi there!

You are almost finished setting up your Enquire account. To complete the setup click the link below to verify your email address.

Once you are logged in, you will be able to create a Client Account for your Organisation. You will also need to enter names and email addresses in the contacts section for all others in your organisation that will require logins (eg. Project Manager, Authorised Officer).



If you didn't sign up for an Enquire account, you can ignore this email

Thanks, The Enquire Team



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# **Register as a Client Portal User**

4. A new browser tab will open advising Your're Registered, select Return to Login to login.

LOGIN	REGISTER	×
You're re	gistered!	
Just return to the stai	e login back to get rted	
RETURN	TO LOGIN	

5. Enter your credentials and select Get Started.

Email peter.power@examp	le.com
Password	
GET S	TARTED

6. Now you are logged into the Client Portal your name will display in the top right corner of the window.



## **Register your organisation/s**

- 1. When logged in as an individual / client press the drop down function on your account
- 2. Select 'Create Account'
- 3. Enter the organisation details and hit the save button







#### How the Funding Application Portal looks

Once registered, you will have access to the Grants Available page <u>https://pyrenees-cp.enquire.cloud/rounds</u> with information on different funds and link to applications. Click on 'View details' button for the relevant application and then 'Apply' button at the top.



#### Switch between accounts / organisations

You may need to submit applications as an individual or on behalf of multiple organisations. Instead of registering multiple accounts, you can simply switch between accounts as required.

**Note:** You must have registered more than 1 business accounts or 1 business and 1 individual account to switch between accounts.

1. From the Client Portal home page, select your account's name and select Switch Account.

Home Opportunities				Tom	's Business 🔻	÷
	Home	Delle			Account Detail	
Upcoming Activities	Name	Opens	Closes	+	Create Account	r.
	Capital Grants Programs	30/9/2020 6:00 PM	27/1/2022 3:00 AM	Apply	View Details	
	Exporter Accelerator	1/10/2020 5:00 PM	1/11/2022 5:00 PM	Apply	View Details	
	Native Flora Biodiversity Fund	5/10/2020 9:00 AM	\$1/10/2022 9:00 AM	Apply	Vice Details	
	Biodiversity Recovery Grants	30/10/2020 8:00 AM	26/1/2022 5:00 PM	Apply	View Details	

#### Switch between accounts / organisations

2. Select the account you want to switch to.



You will now have switched to the selected account:

Tactiv En Home Opportunities				Account for Mr Tom Test •
Upcoming Activities	Name	Opens	Closes	The Solo
	Capital Grants Programs	30/5/2020 6 00 PM	27/1/2022 3 00 AM	Apply View Details
	Exporter Accelerator	1/10/2020 5:00 PM	1/11/2022 5:00 PM	Apply View Details
	Native Flora Biodiversity Fund	5/10/2020 9:00 AM	31/10/2022 9:00 AM	Apply View Details
	Biothersity Recovery Grants	30/10/2020 8:00 AM	26/1/2022 5 00 PM	Apply View Derails



You may need to invite an existing contact to the Client Portal to make applications on behalf of your organisation. You must be an **Account Administrator** to invite contacts to your Business Account.

1. From the Client Portal home page, click on your account name and select Account Details.

	Home Opportunities	Tom's Ba	usiness 👻 🙎	
Home	Man Oll		Account Details	
Name Opens Closes	Upcoming Activities	+ 0	Dreate Account	
Capital Grants Programs 30/9/2020 6:00 PM 27/1/2022 3:00 AM		aty 🗵	new Defails	
Exporter Accelerator 1/10/2020 5:00 PM 1/11/2022 5:00 PM		aty M	New Details	
Native Flora Biodiversity Fund 5/10/2020 9:00 AM 31/10/2022 9:00 AM		aly 🗵	few Details	
Biodiversity Recovery Grants 30/10/2020 8:00 AM 26/1/2022 5:00 PM		aly 🗵	few Details	
Name   Opens   Closes     Capital Grants Programs   30/9/2020 6:00 PM   27/1/2022 3:00 AM   A     Exporter Accelerator   1/10/2020 5:00 PM   1/11/2022 3:00 PM   A     Native Flora Biodiversity Fund   5/10/2020 9:00 AM   31/10/2022 9:00 AM   A     Biodiversity Recovery Grants   30/10/2020 8:00 AM   26/1/2022 5:00 PM   A	Upcoming Activities	ый) Л ий) Л ий) Л ий) Л		a Details a Details a Details a Details a Details

2. Navigate to the **Contacts** tab, and select the invite option to send an invitation to an existing contact.

		- 00	CT22	Tom's	Business			-	JAX.	
Details	Conta	da Pest i	eventa Pest Re	equests I	<sup>o</sup> unels				DAN	
Greate Contact Status	Name	Primery Phone	Primery Ernal	Account Accres	invite Status	Position	Key Contect	Accountable Officer		
Active	Mr Tom Test	0418925293	thomas duffy@tactiv	Account Administrat	tor		Yes		I.	
Invited	Torrefhia Test		<mark>du</mark> ffythomas365@g.	c	Sent - 19/11/2021 9.4	D			÷	
	Timmy Tast		helio§tem.com							
									View	



3. Fill out the relevant details, and choose whether the invitee should have an Account Administrator or Standard User role.

Then, select Invite.



The relevant Contact will now be invited to become a Client Portal User.

Tactiv Ella	Home	Opportunities								Toes's Busines
	-		00	(The second	Tomia P	Lines	HIT.	Charles !		Star Allen
Sec.	-		C. C. K	1 March	TOILTS D	usiness				The P
	Detain	s Conta	ects Past I	Events Past Re	quests Par	neis				
	Create Contact									
	Status	Name	Primary Phone	Primary Email	Account Access	Invite Status	Position	Key Contact	Accountable Officer	
	Active	Mr Tom Test	0418925293	thomes duffy@tectly.	Account Administrator			Yes		1
				02200303404040		Sent - 19/11/2021				
	Invited	Timmy Text		helo@tom.com		Revoke				1
	Invited	Tomethia Test		duffythomas365@g		Sent - 19/11/2021 9	40			
						AM Revoke				



### What if i forget my password?

1. To reset your password go to the Login tab and select Forgotten Your Password?

LOGIN	REGISTER	×
Email		
Password		
GET ST	ARTED	
Forgotten Yo	ur Password? 🖑	

2. Enter your accounts Email and select Reset Password.



3. Check email for a link to reset your password.





# What if i forget my password?

#### 4. Select Reset your password in the email received.

#### Hi Peter,

We've received a request to reset your password. You can reset your password using this link:

#### Reset your password

If it wasn't you who made this request, you can ignore this email. Your password won't be changed.

Thanks, The Enquire Team





5. Enter in New Password, Confirm New Password, then select Update Password to finish.

# Find an exisiting application

Applications you've started and submitted will be listed under the Projects section of the Home screen. You can resume unsubmitted applications.

\*

1. Select the Home option to return to the Home screen.

🌀 Enquire	Home	Account for Mr Peter Power	*

2. Select the unsubmitted or open application to resume filling it in.

Round	Project Name	Status	
Moving the Poverty Line	Grant - Green Valley	Submitted	
Community Engagement Grant	Road Safety Workshops	Open	
Infrastructure Grants	Geen Valley Park Renovations	Submitted	
	Round Moving the Poverty Line Community Engagement Grant Infrastructure Grants	Round Project Name   Moving the Poverty Line Grant - Green Valley   Community Engagement Grant Road Safety Workshops   Infrastructure Grants Geen Valley Park Renovations	Round Project Name Status   Moving the Poverty Line Grant - Green Valley Submitted   Community Engagement Grant Road Safety Workshops Open   Infrastructure Grants Geen Valley Park Renovations Submitted

#### 3. Alternatively, enter the ID or Project Name to locate an application.





#### Update your account details

1. From the Client Portal home page, click on your **account name** and then select **Account Details**.





#### Update your account details

2. Review your information and make any necessary edits:

		om's Business	
Alto a	Station of the		
Details Contacts	Past Events Past Requests	Panels	
Business Account Registration	Address	Postal Address	Bank Account
Business Name	Line1	Linet	Bank Account Name
Tom's Business	3/20 Arnold Street		
Primary Email	Line2	Line2	BSB
duffythomas365@gmail.com			
Secondary Email	Suburb/City	Suburb/Cfty	Bank Account No.
12000000000000000000000000000000000000	Box Hill	State (Bottlen	
Primary Phone	State/Region	orares methods	
0418925292	Victoria	Postcode/ZIP Code	
Secondary Phone	Postcode/ZIP Code		
	3128	Country	
Website	Country		
	Australia		
Entity Private or Business Entermine			
ABN 78875190271			
Charles Contract C			
Name			
149 B (B 10L083			
Display Name			



#### Update your account details

Select the Edit button on the relevant card you want to update. Make the necessary changes and hit the save button. The updates made will be reflected on the relevant card.

#### Organisation Account Registration Primary Email communitydevelopment@pyrenees.vic.gov.au Organisation Name Pyrenees Shire Council Client Support Account Website or social media site of organisation \* Primary Email www.pyrenees.vic.gov.au communitydevelopment@pyrenees.vic.gov.au Primary Phone 0459840717 Entity \* Other (please specify below) Website or social media site of organisation www.pyrenees.vic.gov.au Entity ABN \* Other (please specify below) 94924356468 ABN 94924356468 Registered for GST Registered for GST \* Yes Yes Incorporation Number 000000000000 Incorporation Number \*

Organisation Account Registration

45/255

40/255

23/255

11/255

Q 12/258

Pyrenees Shire Council Client Support Account

Organisation Name \*

